


Notice of a Change in the Percentage Level of a Substantial Shareholder's Interest *

* Asterisks denote mandatory information

Name of Announcer *	MAPLETREE INDUSTRIAL TRUST MANAGEMENT LTD.
Company Registration No.	201015667D
Announcement submitted on behalf of	MAPLETREE INDUSTRIAL TRUST
Announcement is submitted with respect to *	MAPLETREE INDUSTRIAL TRUST
Announcement is submitted by *	Wan Kwong Weng
Designation *	Joint Company Secretary
Date & Time of Broadcast	25-Aug-2011 20:43:07
Announcement No.	00170

 >> **Announcement Details**

The details of the announcement start here ...

 >> **PART I [Please complete this part]**

- Date of notice to issuer *
- Name of Substantial Shareholder *

- Please tick one or more appropriate box(es): *

- Notice of a Change in the Percentage Level of a Substantial Shareholder's Interest or Cessation of Interest. [Please complete Part III and IV]

 >> **PART II**

- Date of change of [Select Option]
- Name of Registered Holder
- Circumstance(s) giving rise to the interest or change in interest
Please specify details
- Information relating to shares held in the name of the Registered Holder

No. of <u>[Select Option]</u> held before the change	<input type="text"/>
As a percentage of issued share capital	<input type="text" value="%"/>
No. of N.A. which are subject of this notice	<input type="text"/>
As a percentage of issued share capital	<input type="text" value="%"/>
Amount of consideration (excluding brokerage and stamp duties) per share paid or received	<input type="text"/>
No. of N.A. held after the change	<input type="text"/>
As a percentage of issued share capital	<input type="text" value="%"/>

 >> **PART III**

- Date of change of Deemed Interest
- The change in the percentage level

3. Circumstance(s) giving rise to the interest or change in interest # Please specify details	<p>Preferential Offering</p> <p>By virtue of a series of transactions and subscription of new units in the preferential offering of 117,013,120 new units in Mapletree Industrial Trust ("Unit") on the basis of 2 new Units for every 25 existing Units held on 4 August 2011 ("Offering") by Fullerton Fund Management Ltd. ("FFMC") as investment manager, FFMC's interest in Units has decreased to 4,204,000 units (**0.25%). FFMC is an indirect wholly owned subsidiary of Temasek Holdings (Private) Limited ("Temasek"). Accordingly, Temasek's deemed interest through FFMC has decreased to 4,204,000 Units (**0.25%) as at 23 August 2011.</p> <p>By virtue of a series of transactions and subscription of new Units in the Offering by subsidiaries of DBS Group Holdings Limited ("DBSH"), DBSH's interest in Units has decreased to 1,259,712 Units (**0.08%). DBSH is an associated company of Temasek. Accordingly, Temasek's deemed interest through DBSH has decreased to 1,259,712 Units (**0.08%) as at 23 August 2011.</p> <p>By virtue of the acceptance by Mapletree Dextra Pte. Ltd. ("Mapletree Dextra") of its full provisional allotments of 36,273,920 new Units under the Offering, Mapletree Dextra's unitholdings has increased to 489,697,920 Units (**30.07%). Mapletree Dextra is a subsidiary of Mapletree Investments Pte Ltd which is an indirect wholly owned subsidiary of Temasek.</p> <p>Accordingly, as of 23 August 2011, there was a change in the percentage level of Temasek's deemed interest to 495,161,632 Units (**30.41%) comprising:</p> <p>i) 489,697,920 Units held by Mapletree Dextra; ii) 4,204,000 Units in which FFMC has an interest; and iii) 1,259,712 Units in which DBSH has an interest.</p> <p>Temasek became aware of the change in the percentage level of its interest in the Units on 23 August 2011.</p> <p>** The percentage interest is calculated on the basis of 1,628,177,120 units in issue as of 23 August 2011.</p>
4. A statement of whether the change in the percentage level is the result of a transaction or a series of transactions:	The change in the percentage level is the result of the series of transaction described above.

>> PART IV

1. Holdings of
- Substantial Shareholder
- , including direct and deemed interest :

	Direct	Deemed
No. of shares held before the change	0	462,682,000
As a percentage of issued share capital	0 %	31.63 %
No. of shares held after the change	0	495,161,632
As a percentage of issued share capital	0 %	30.41 %

Footnotes

- Reference to "shares" are to be read as references to units in Mapletree Industrial Trust ("MIT").
- The percentage of unitholdings before the change is based on 1,462,664,000 units issued before 9 am on 24 August 2011.
- The percentage of unitholdings after the change is based on 1,628,177,120 units issued on or after 9 am on 24 August 2011.
- DBS Bank Ltd. and Goldman Sachs (Singapore) Pte. were the joint global coordinators for the initial public offering ("IPO") and listing of MIT. The issue managers for the IPO, were DBS Bank Ltd., Goldman Sachs (Singapore) Pte., Citigroup Global Markets Singapore Pte. Ltd. and Standard Chartered Securities (Singapore) Pte. Limited.

Attachments

Total size = 0
(2048K size limit recommended)

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